TÜRKİYE SINAİ KALKINMA BANKASI A.Ş. Unconsolidated Balance Sheet as of September 30, 2012 (Statement of Financial Position) (In Thousand of Turkish Lira)

				Reviewed		Audited					
				RRENT PERIC		PRIOR PERIOD					
	ASSETS	Note Ref	TRY Sep	FC FC	TOTAL	TRY	cember 31, 201 FC	TOTAL			
I.	CASH AND BALANCES WITH THE CENTRAL BANK	(1)	6,686	119,037	101AL 125,723	5,390	115,652	101AL 121,04			
II.	FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT AND LOSS (Net)	(2)	9,038	17,684	26,722	71,573	32,651	104,224			
2.1	Trading financial assets	(-)	9,038	17,684	26,722	71,573	32,651	104,224			
2.1.1	Public sector debt securities		1,004	-	1,004	59,040		59,040			
2.1.2	Share certificates		-,	-	-		-	,			
2.1.3	Derivative financial assets held for trading		7,177	17,684	24,861	11,961	32,651	44,61			
2.1.4	Other marketable securities		857	-	857	572		57			
2.2	Financial assets at fair value through profit and loss		_	_	_	_	-				
2.2.1	Public sector debt securities		_	_	_	_	-				
2.2.2	Share certificates		_	_	_	_	_				
2.2.3	Loans		_	_	_	_	_				
2.2.4	Other marketable securities		_	_	_	_	_				
III.	BANKS	(3)	2,584	8,976	11,560	6,752	52,803	59,55			
IV.	MONEY MARKET PLACEMENTS	(3)	71,936	0,570	71,936	0,732	32,003	57,55			
4.1	Interbank money market placements		71,550	-	71,750	-	-				
4.2	Istanbul Stock Exchange money market placements		71,936	-	71,936	-	-				
	• • •		/1,930	-	/1,930	-	-				
4.3	Receivables from reverse repurchase agreements	(4)	2 260 627	402 770	2 752 404	1.740.462	E#1 042	2 220 50			
V.	FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	2,269,627	482,779	2,752,406	1,749,463	571,043	2,320,50			
5.1	Share certificates		33,564	2,957	36,521	27,198	2,957	30,15			
5.2	Public sector debt securities	1 1	2,016,112	330,310	2,346,422	1,617,661	378,877	1,996,53			
5.3	Other marketable securities		219,951	149,512	369,463	104,604	189,209	293,81			
VI.	LOANS	(5)	1,721,468	4,911,303	6,632,771	1,893,502	4,473,548	6,367,05			
6.1	Loans		1,721,468	4,911,303	6,632,771	1,893,502	4,473,548	6,367,05			
6.1.1	Loans to risk group of the Bank		203,764	112,015	315,779	200,426	99,149	299,57			
6.1.2	Public sector debt securities		-	-	-	-	-				
6.1.3	Other		1,517,704	4,799,288	6,316,992	1,693,076	4,374,399	6,067,47			
6.2	Non-performing loans		8,633	10,762	19,395	10,998	14,675	25,67			
6.3	Specific provisions (-)		(8,633)	(10,762)	(19,395)	(10,998)	(14,675)	(25,67			
VII.	FACTORING RECEIVABLES		-	-	-	-	-	( - /			
VIII.	HELD TO MATURITY INVESTMENTS (Net)	(6)	_	_	_	126,955	-	126,95			
8.1	Public sector debt securities	(0)	_	_	_	126,955	_	126,95			
8.2	Other marketable securities					120,755		120,73			
IX.	INVESTMENTS IN ASSOCIATES (Net)	(7)	128,578	-	128,578	129,479	-	129,47			
		(7)	120,570	-	120,570	129,479	-	129,47			
9.1	Accounted for under equity method		120 570	-	120.570	120 170	-	120.45			
9.2	Unconsolidated associates		128,578	-	128,578	129,479	-	129,47			
9.2.1	Financial investments		127,187	-	127,187	128,388	-	128,38			
9.2.2	Non-financial investments		1,391	-	1,391	1,091	-	1,09			
X.	INVESTMENTS IN SUBSIDIARIES (Net)	(8)	130,273	-	130,273	118,888	-	118,88			
10.1	Unconsolidated financial subsidiaries		129,661	-	129,661	118,276	-	118,27			
10.2	Unconsolidated non-financial subsidiaries		612	-	612	612	-	61			
XI.	ENTITIES UNDER COMMON CONTROL (JOINT VENT.) (Net)	(9)	-	-	-	-	-				
11.1	Consolidated under equity method		-	-	-	-	-				
11.2	Unconsolidated	1	-	-	-	-	-				
11.2.1	Financial subsidiaries	1 1	-	-	=	-	-				
11.2.2	Non-financial subsidiaries	1 1	-	-	=	-	-				
XII.	LEASE RECEIVABLES (Net)	(10)		12,131	12,131	_	28,400	28,40			
12.1	Finance lease receivables	(10)		12,563	12,563		29,577	29,57			
12.1	Operating lease receivables	1		12,505	12,505		27,377	2,0,0			
12.2	Other	1 1	-	-	-	-	-				
12.3	Unearned income ( - )		-	(432)	(432)	-	(1,177)	(1.15			
		(11)	-	(432)	(432)	-	(1,1//)	(1,17			
XIII.	DERIVATIVE FINANCIAL ASSETS FOR HEDGING PURPOSES	(11)	-	-	-	-	-				
13.1	Fair value hedge	1 1	-	-	-	-	-				
13.2	Cash flow hedge	1 1	-	-	-	-	-				
13.3	Hedge of net investment in foreign operations	1	-	-	-	-	-				
XIV.	TANGIBLE ASSETS (Net)	1	8,393	-	8,393	9,009	2	9,01			
XV.	INTANGIBLE ASSETS (Net)	1	531	-	531	452	-	45			
15.1	Goodwill	1 1	-	-	=	-	-				
15.2	Other	1 1	531	-	531	452	-	45			
XVI.	INVESTMENT PROPERTY (Net)	(12)	-	-	-	-	-				
XVII.	TAX ASSET	(13)	2,751	-	2,751	14,140	-	14,14			
17.1	Current tax asset	[ ` ' ]	,	-			-	,			
17.2	Deferred tax asset	1	2,751	-	2,751	14,140	_	14,14			
XVIII.	ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)	(14)	2,731	اء	2,.51	.,,	_	,1-			
18.1	Assets held for sale	(17)	- [	- [	-		-				
18.1	Assets field for sale Assets of discontinued operations		-	-	-	-	-				
	OTHER ASSETS	(15)	10 002	14 (00	25 500	5 21 4	F0 005	FC 41			
XIX.	UTHER ASSETS	(15)	10,802	14,698	25,500	5,314	50,885	56,19			
		1					I				

TÜRKİYE SINAİ KALKINMA BANKASI A.Ş. Unconsolidated Balance Sheet as of September 30, 2012 (Statement of Financial Position) (In Thousand of Turkish Lira)

				Reviewed	Audited					
				URRENT PERIO		PRIOR PERIOD				
LIABILITIES		Note Ref	TRY	eptember 30, 20 FC	TOTAL	TRY	FC	11 TOTAL		
I. DEPOSITS		(1)	IKI -	- FC	TOTAL	IKI .	- FC	TOTAL -		
1.1 Deposits from Risk Gro	oup of the Bank	. ,	-	-	-	-	-	-		
1.2 Other			-	-	-	-	-	-		
	NCIAL LIABILITIES HELD FOR TRADING	(2)	2,389	19,213	21,602	6,470	38,506	44,976		
III. FUNDS BORROWEI		(3)	-	6,698,755	6,698,755	23,763	6,755,520	6,779,283		
IV. MONEY MARKET I			1,039,302	216,389	1,255,691	769,792	177,962	947,754		
4.1 Interbank money market	et takings te money market takings		-	-	-	-	-	-		
4.2 Istanbul Stock Exchang 4.3 Funds provided under			1,039,302	216,389	1,255,691	769,792	177,962	947,754		
	CURITIES ISSUED (Net)		1,039,302	210,369	1,233,091	2	177,902	947,734		
5.1 Bills	CRITES ISSUED (RC)		_		_	2	_	2		
5.2 Asset backed securities			-	_	-	-	-	-		
5.3 Bonds			-	-	-	-	-	-		
VI. FUNDS			10,713	2,412	13,125	1,559	6,335	7,894		
6.1 Borrower funds			10,713	2,412	13,125	1,559	6,335	7,894		
6.2 Others			-	-	-	-	-	-		
VII. SUNDRY CREDITOR			63,921	8,020	71,941	72,765	17,391	90,156		
VIII. OTHER LIABILITIE		(4)	-	-	-	-	-	-		
IX. FACTORING PAYAL			-	-	-	-	-	-		
X. LEASE PAYABLES	(Net)	(5)	10	-	10	-	-	-		
<ul><li>10.1 Finance lease payables</li><li>10.2 Operating lease payable</li></ul>			11	2	13	-	2	2		
10.2 Operating lease payable 10.3 Other	es		-	-	-	-	-	-		
10.4 Deferred finance lease	evnenses ( - )		(1)	(2)	(3)	-	(2)	(2)		
	NCIAL LIABILITIES FOR HEDGING PURPOSES	(6)	(1)	(2)	(3)		(2)	(2)		
11.1 Fair value hedge	The second secon	(0)	_	_	_	_	_	_		
11.2 Cash flow hedge			-	_	-	-	-	-		
11.3 Hedge of net investmen	nt in foreign operations		-	-	-	-	-	-		
XII. PROVISIONS		(7)	124,180	-	124,180	108,664	-	108,664		
12.1 General loan loss provi			79,892	-	79,892	64,564	-	64,564		
12.2 Restructuring provision			-	-	-	-	-	-		
12.3 Reserve for employee b			4,286	-	4,286	3,792	-	3,792		
12.4 Insurance technical res	erves (Net)			-			-			
12.5 Other provisions		(0)	40,002	-	40,002	40,308	-	40,308		
XIII. TAX LIABILITY 13.1 Current tax liability		(9)	25,624 25,624	-	25,624 25,624	16,413 16,413	-	16,413		
<ul><li>13.1 Current tax liability</li><li>13.2 Deferred tax liability</li></ul>			25,024	-	25,624	10,413	-	16,413		
XIV.			-	-	-	-	-	-		
	ED TO ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS		_	_	_	_	_	_		
14.1 Held for sale			_	_	_	_	_	_		
14.2 Discontinued operation	IS		-	-	-	-	-	-		
XV. SUBORDINATED LO	DANS	(8)	-	89,956	89,956	-	95,000	95,000		
XVI. SHAREHOLDERS' F	QUITY	(10)	1,570,564	57,827	1,628,391	1,345,753	20,006	1,365,759		
16.1 Paid-in capital			1,100,000	-	1,100,000	800,000	-	800,000		
16.2 Capital reserves			43,722	57,827	101,549	4,245	20,006	24,251		
16.2.1 Share premium	•.		-	-	-	-	-	-		
16.2.2 Share cancellation prof			-	-	-	/am an-:	-	-		
16.2.3 Marketable securities v			8,191	57,827	66,018	(27,303)	20,006	(7,297)		
<ul><li>16.2.4 Tangible assets revalua</li><li>16.2.5 Intangible assets revalua</li></ul>			35,157	_	35,157	31,174	-	31,174		
16.2.6 Investment property re			_	_	_	-	-	_		
	from associates, subsidiaries and jointly controlled entities (Joint Vent.)		_	]	]		-	_		
16.2.8 Hedging funds (Effecti			_	]	]		-	_		
	differences from assets held for sale and from discontinued operations		-	_	-	-	-	-		
16.2.10 Other capital reserves			374	-	374	374	-	374		
16.3 Profit reserves			187,221	-	187,221	286,166	-	286,166		
16.3.1 Legal reserves			122,876	-	122,876	95,361	-	95,361		
16.3.2 Statutory reserves			60,277	-	60,277	47,510	-	47,510		
16.3.3 Extraordinary reserves			1,148	-	1,148	140,375	-	140,375		
16.3.4 Other profit reserves			2,920	-	2,920	2,920	-	2,920		
16.4 Profit or loss			239,621	-	239,621	255,342	-	255,342		
16.4.1 Prior years' income/los			220 (21	_	220 (21	255 242	-	255 242		
16.4.2 Current year income/lo	55		239,621	_	239,621	255,342	-	255,342		
TOTAL LIABILITIE	S AND FOLLITY		2,836,703	7,092,572	9,929,275	2,345,181	7,110,720	9,455,901		

TÜRKİYE SINAİ KALKINMA BANKASI A.Ş.
Unconsolidated Statement of Off-Balance Sheet Contingencies and Commitments as of September 30, 2012
(In Thousand of Turkish Lira)

CLARANTERS AND COLLATERALS   10   20,451   31,752   127,100   34,000   37,00   78,000   78,					Reviewed		Audited					
OFF PRACTY SHIPE CONTRICATE AND COMMINIMANY (I-B-III)   IMAGE   1.520												
Contract Name   Contract Con			Note Ref									
CALANTERS AND COLLATERALS   11	Α	OFE DATANCE SHEET CONTINCENCIES AND COMMITMENTS (LILLIII)							3,923,436			
1.1   Generating Control   Facility Control   Fac			(1)						716,383			
1.1.1   Columnts away for foremen and operations   20,907   37,70   60,170   20,407   20,40			(1)						357,761			
1.1   Use	1.1.1.	Guarantees subject to State Tender Law		-	-	=	-	-	=			
1.2.				-	-	-	-	-	-			
1.2.1				285,892	377,293	663,185	268,406	89,355	357,761			
1.2.1				-	-	-	-	-	-			
1. Letters of condit				-	_	-	-	-	-			
1.5.2   Other clauses of creating powers agustrates				-	604,279	604,279	-	180,321	180,321			
A	1.3.1.	Documentary letters of credit		-	604,279	604,279	-	180,321	180,321			
1-5   Producements   1-7   1				-	-	-	-	-	-			
15.1   Professionation for furthery				-	-	-	-	-	-			
1.5.2   Other confessments				-	-	=	-	-	-			
Securities towar purchase parameters				-	-							
1.7.   Factoring guarantees				-	_	_	-	-	_			
Other collaterals				-	-	-	-	-	-			
COMMITMENTS	1.8.	Other guarantees		4,523	-	4,523	76,557	101,744	178,301			
1.1				-	-	-	-	-	-			
2.1.1   Forward asset purchase and soles commitments							· · · · · ·		860,388			
2.1.2   Same captural semantaneon source and substitutes									311,328 311,328			
2.1.3   Share cognit commitments as essentiated and substitutions		1		8,339	9,093	18,034	130,326	160,802	311,328			
1.1   Lang granting commitments		• •		-	_	-	-	-	-			
2.16   Commitments for receive deposit requirements				-	5,229	5,229	-	-	-			
2.1.1   Payment commitments for checks				-	-	-	-	-	-			
1.18				-	-	-	-	-	-			
2.11   Commitments for credit and expenditure limits				-	-	-	-	-	-			
2.1.10   Commitments for promotions related with credit cards and banking activities		·		-	-	-	-	-	-			
2.1.1.2   Receivables from short sale commitments		· · · · · · · · · · · · · · · · · · ·		-	_	-	-	-	-			
2.1.13				-	-	-	-	-	-			
2.2.1   Revocable commitments	2.1.12.	Payables for short sale commitments		-	-	-	-	-	-			
22.1.   Revocable commitments   63.100   1.601.287   2.252.389   189.262   359.798   549.222   2.200							-	-	-			
2.2.2   Other revocable commitments									549,060			
III.   DERIVATIVE FINANCIAL INSTRUMENTS   380,535   2,599,442   2,049,877   283,322   2,063,343   2,246   2,449,877   2,449,				651,102	1,601,287	2,252,389	189,262	359,798	549,060			
3.1.   Derivative financial instruments for hedging purposes				350 535	2 599 342	2 949 877	283 322	2 063 343	2,346,665			
3.1.1   Fair value hedge				-	2,377,342	2,545,677	203,322	2,003,343	2,340,003			
3.1   Hedge of net investment in foreign operations   3.2   Held for trading transactions   3.9   3.5   2,949,877   2,949,87				-	-	-	-	-	-			
32.1   Ford for trading transactions   33,0335   2,599,42   2,949,877   283,322   2,063,343   2,346   33,217   150,635     1,63,266   33,717   150,635     1,63,266   33,211   150,346     1,63,266   33,212   150,346     1,63,266   33,212   150,346     1,63,266   33,212   150,346     1,63,266   33,212   150,346     1,63,266   33,212   150,346     1,63,266   33,212   150,346     1,63,266   33,212   150,346     1,63,266   33,212   150,346     1,63,266   1,643,26		Cash flow hedge		-	-	-	-	-	-			
3.2.1   Forward foreign currency buy/self transactions   13,420   147,661   30,081   30,081   32,11   Forward foreign currency transactions-sell   76,865   73,771   15,0655   32,12   Forward foreign currency transactions-sell   75,055   73,790   15,03,46   12,000   15,000   15,				-	-	=	-	-	-			
3.2.1.   Forward foreign currency transactions-buy							283,322	2,063,343	2,346,665			
3.2.12   Forward foreign currency transactions-sell							-	-	-			
3.2.2   Swap transactions related to £c and interest rates   1.4070   2.220.914   2.234.984   107.072   14.6.221   2.32.38   2.32.32.21   2.32.216   2.32.38   2.32.39   2.32.38   2.32.39   2.32.38   2.32.39   2.32.39   3.32.							-	-	-			
2.2.1   Foreign currency swaps-buy     -   287.208   227.208   22.408   281.108   3.2.20							107.972	146.221	254,193			
3.2.22   Foreign currency swaps-sell				- 11,070	, .,				125,829			
3.2.2.4   Interest rate swaps-sell	3.2.2.2			14,070	267,048	281,118	35,029	88,786	123,815			
3.2.3   Foreign currency, interest rate and securities options   183,045   230,867   413,012   129,550   251,006   380   32.3.1   Foreign currency options-buy   13,991   79,239   193,230   64,775   96,428   161   32.3.3   Interest rate options-buy   - 15,775   15,775   - 29,075   29   32.3.5   Securities options-buy   - 15,775   15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   - 15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   - 15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   - 15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   - 15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   - 15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   - 15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   - 15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   - 15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775   - 15,775   - 15,775   - 15,775   - 29,075   29   32.3.5   Securities options-sul   - 15,775				-			-		2,238			
3.2.1   Foreign currency options-buy   113.99   79.230   19.2.20   64.775   96.428   161   32.33   Interest rate options-buy   15.775   15.775   15.775   29.075				-			-		2,311			
3.2.2   Foreign currency options-sell   69,054   12,0078   189,132   64,775   96,428   161   3.2.33   Interest rate options-buy   15,775   15,775   29,075   29   32.3.5   Securities options-sell   - 15,775   15,775   - 20,075   29   32.3.5   Securities options-sell   - 15,775   15,775   - 20,075   29   32.3.5   Securities options-sell   - 15,775   15,775   - 20,075   29   32.3.6   Securities options-sell   - 15,775   15,775   - 20,075   29   32.3.6   Securities options-sell   - 15,775   -									380,556			
3.2.3.3   Interest rate options-buy   -   15.775   15.775   -   29.075									161,203 161,203			
3.2.3.4   Interest rate options-sell				-			-		29,075			
3.2.3.6 Securities options-sell 3.2.4 Foreign currency futures 3.2.4.1 Foreign currency futures-buy 3.2.4.2 Foreign currency futures-sell 3.2.5 Interest rate futures 3.2.5 Interest rate futures-buy 3.2.5.1 Interest rate futures-buy 3.2.6 Other 3.2.5 Interest rate futures-sell 3.2.6 Other 3.2.6 Other  B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI) 1. Assets under management 4. Assets under management 4. Interest rate futures sell 4. Investment securities held in custody 4. Investment securities held in custody 4. Investment securities received for collection 4. Commercial notes received for collection 4. Commercial notes received for public offering 4. Commercial notes received for public offering 4. Commercial notes received for public offering 4. Commercial notes received for public offering 5. Commodity 5. Commodity 5. Commodity 5. Commodity 5. Commodity 6. Commodity 7. PLEDGED ITEMS 7. PLEDGED ITEMS 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 7. Pledged items-depository 8. Pledged items-depository 8. Pledged items-depository 8. Pledged items-depository 9. \$3.498 \$2.36.29.29 \$2.458.2791 \$2.27.76 \$1.05.67.20 \$1.05.				-			-		29,075			
3.2.4   Foreign currency futures		Securities options-buy		-	-	-	-	-	-			
3.2.4.1   Foreign currency futures-buy				-	-	-	-	-	-			
3.2.4.2   Foreign currency futures-sell				-	-	-	-	-	-			
3.2.5   Interest rate futures				-	-	-	-	-	-			
3.2.5.1 Interest rate futures-buy 3.2.5.2 Interest rate futures-sell 3.2.6 Other  B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI) TIEMS HELD IN CUSTODY 1, Assets under management 1, Assets under management 2, B. Checks received for collection 3.2.6 Other assets received for collection 4.5 Commercial notes received for collection 4.6 Assets received for collection 4.7 Other items under custody 4.8 Custodians 4.9 Louding 4.8 Custodians 4.9 Louding 4.0 Louding 4.0				-	-	-	-	1,643.661	1,643,661			
3.2.5.2   Interest rate futures-sell     -   -   -   -   -   -     -     -     -				-	=	-	-	-				
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)	3.2.5.2	· · · · · · · · · · · · · · · · · · ·		-	-	-	-	1,643,661	1,643,661			
IV.   ITEMS HELD IN CUSTODY   1,309,075   264,523   1,573,598   1,704,499   105,283   1,809   4.1.   Assets under management   8,695   - 8,695   7,513   1,179   8   4.2.   Investment securities held in custody   277,683   264,523   542,206   360,219   104,104   464   4.3.   Checks received for collection     152     4.4.   Commercial notes received for collection         4.5.   Other assets received for collection       4.5.   Other items under custody   3,339   3,339   4,592   4   4.8.   Custodians   1,019,358   1,332,023   - 1,333				-	-	-			68,255			
4.1.       Assets under management       8,695       -       8,695       7,513       1,179       8         4.2.       Investment securities held in custody       277,683       264,523       542,206       360,219       104,104       464         4.3.       Checks received for collection       -        -       -       -       -       -       -       -       -       -       -       -       -       -       -       -        -       -       -       -       -       -       -       -       -       -       -       -       -       -       -									25,076,607			
4.2.       Investment securities held in custody       277,683       264,523       542,206       360,219       104,104       464         4.3.       Checks received for collection       -       -       -       152       -         4.4.       Commercial notes received for collection       -       -       -       -       -       -         4.5.       Other assets received for public offering       -				,,.	264,523				1,809,782			
4.3. Checks received for collection 4.4. Commercial notes received for collection 4.5. Other assets received for collection 4.6. Assets received for public offering 4.7. Other items under custody 4.8. Custodians 4.9. Custodians 4.0. Marketable securities 5.1. Marketable securities 5.2. Guarantee notes 5.3. Commodity 5.4. Warranty 5.5. Properties 6.5. Properties 7. Pledged items 7. Suppose the model of the properties of the properties of the properties of the properties of the properties of the properties of the pledged items 7. Pledged items depository 7. Pledged items of the pledged items 8. Suppose the pledged items 953,498 953,498 953,498 953,498 23,629,293 24,582,791 956,7290 10,567,290 10,840					264 523				8,692 464,323			
4.4. Commercial notes received for collection 4.5. Other assets received for public offering 4.7. Other items under custody 4.8. Custodians 4.8. Custodians 4.9. PLEDGED ITEMS 5.1. Marketable securities 5.2. Guarantee notes 5.3. Commodity 5.4. Warranty 5.5. Properties 5.6. Other pledged items 5.7. Pledged items 5.7. Pledged items 5.7. Pledged items 5.8. ACCEPTED INDEPENDENT GUARANTEES AND WARRANTIES 5.8 Other assets received for collection 5. Commodity 6. Commodity 6. Commodity 6. Commodity 6. Commodity 6. Commodity 6. Commodity 7. Commodity 6. Commodity 7. C				277,003					152			
4.5. Other assets received for collection 4.6. Assets received for public offering 4.7. Other items under custody 4.8. Custodians 4.9. PLEDGED ITEMS 4.9. Agree to the securities 5.1. Marketable securities 5.2. Guarantee notes 5.3. Commodity 5.4. Warranty 5.5. Properties 5.5. Properties 5.6. Other pledged items 5.7. Pledged items 5.7. Pledged items 5.8. ACCEPTED INDEPENDENT GUARANTEES AND WARRANTIES 5.8. Other assets received for collection 5.9 A. Assets received for public offering 5.1. Accepted items 5.2 Guarantee custody 5.3 July 3339 5.4 July 358 5.5 July 358 5.5 July 358 5.6 July 358 5.7 July				-	-	-	-	-	-			
4.7.       Other items under custody       3,339       -       3,339       4,592       -       4.4         4.8.       Custodians       1,019,358       -       1,019,358       1,332,023       -       1,332         V.       PLEDGED ITEMS       3,157,739       47,375,467       50,533,206       963,513       11,463,226       12,426         5.1.       Marketable securities       2,934       1,056,676       1,056,676       1,059,610       20       513,643       513         5.2.       Guarantee notes       57,160       1,347,578       1,404,738       46,724       1,524,728       1,571         5.4.       Warranty       -	4.5.	Other assets received for collection		-	-	-	-	-	-			
4.8.       Custodians       1,019,358       - 1,019,358       1,332,023       - 1,332         V.       PLEDGED ITEMS       3,157,739       47,375,467       50,533,206       963,513       11,463,226       12,426         5.1.       Marketable securities       2,934       1,056,676       1,059,610       20       513,643       513         5.2.       Guarantee notes       57,160       1,347,578       1,404,738       46,724       1,524,728       1,571         5.3.       Commodity				-	-	-	-	-	-			
V.     PLEDGED ITEMS     3,157,739     47,375,467     50,533,206     963,513     11,463,226     12,426       5.1.     Marketable securities     2,934     1,056,676     1,059,610     20     513,643     513       5.2.     Guarantee notes     57,160     1,347,578     1,404,738     46,724     1,524,728     1,571       5.3.     Commodity     -     -     -     -     -     -     -       5.4.     Warranty     -     -     -     -     -     -     -       5.5.     Properties     90,594     15,913,380     16,003,974     107,369     3,883,562     3,990       5.6.     Other pledged items     3,007,051     29,057,833     32,064,884     809,400     5,541,293     6,350       5.7.     Pledged items-depository     953,498     23,629,293     24,582,791     272,796     10,567,290     10,840       VI.     ACCEPTED INDEPENDENT GUARANTEES AND WARRANTIES     953,498     23,629,293     24,582,791     272,796     10,567,290     10,840					-			-	4,592			
5.1.     Marketable securities     2,934     1,056,676     1,059,610     20     513,643     513       5.2.     Guarantee notes     57,160     1,347,578     1,404,738     46,724     1,524,728     1,571       5.3.     Commodity     -     -     -     -     -     -       5.4.     Warranty     -     -     -     -     -     -       5.5.     Properties     90,594     15,913,380     16,003,974     107,369     3,883,562     3,990       5.6.     Other pledged items     3,007,051     29,057,833     32,064,884     809,400     5,541,293     6,350       5.7.     Pledged items-depository     953,498     23,629,293     24,582,791     272,796     10,567,290     10,840					AT 275 467			11 462 226	1,332,023 <b>12,426,739</b>			
5.2.       Guarantee notes       57,160       1,347,578       1,404,738       46,724       1,524,728       1,571.         5.3.       Commodity       -									513,663			
5.3.       Commodity       - <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>1,571,452</td></t<>									1,571,452			
5.5.     Properties     90,594     15,913,380     16,003,974     107,369     3,883,562     3,990       5.6.     Other pledged items     3,007,051     29,057,833     32,064,884     809,400     5,541,293     6,350       5.7.     Pledged items-depository     -				-	-		-					
5.6. Other pledged items       3,007,051       29,057,833       32,064,884       809,400       5,541,293       6,350         5.7. Pledged items-depository       -       <				-	-	-	-	-	-			
5.7. Pledged items-depository VI. ACCEPTED INDEPENDENT GUARANTEES AND WARRANTIES  953,498 23,629,293 24,582,791 272,796 10,567,290 10,840.									3,990,931			
VI. ACCEPTED INDEPENDENT GUARANTEES AND WARRANTIES         953,498         23,629,293         24,582,791         272,796         10,567,290         10,840.				3,007,051	29,057,833	32,064,884	809,400	5,541,293	6,350,693			
				053 /09	23 629 203	24 582 701	272 706	10 567 200	10,840,086			
TOTAL OFF RALANCE SHEFT ACCOUNTS (A+R) 6732 014 76 477 007 02 211 001 2 000 001 25 001 163 20 000	· <b></b>	The Laboratory Sometimes and Warranties		,55,470	-0,027,273	- 1,002,791	212,170	20,001,270	20,040,000			
1017E 017 BALANCE GHEET ACCOUNTS (A+D)   0,735,714   70,477,007   03,211,001   25,091,102   29,000		TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		6,733,914	76,477,087	83,211,001	3,908,881	25,091,162	29,000,043			

TÜRKİYE SINAİ KALKINMA BANKASI A.Ş. Unconsolidated Income Statement for the period ended September 30, 2012

NCOME   (LOSS) ACCOUNTS				Reviewed	Reviewed
Interest INCOME		INCOME / (LOSS) ACCOUNTS	Note Ref	CURRENT PERIOD	PRIOR PERIOD
I.   INTEREST INCOME   1.1   Interest received from reserve deprois   224,49   221,510     1.1   Interest received from reserve deprois   2.24,49   221,510     1.2   Interest received from meany market placements   5.068   4   4.079     1.3   Interest received from make market placements   5.068   4   4.079     1.4   Interest received from maketable securities portfolio   181,506   151,549     1.5   Interest received from maketable securities portfolio   181,506   152,549     1.5   Interest received from maketable securities portfolio   181,506   152,549     1.5   Interest received from maketable securities portfolio   181,506   152,549     1.5   Interest received from maketable securities portfolio   181,506   152,549     1.5   Interest received from maketable securities portfolio   181,506   152,549     1.5   Interest received from maketable securities portfolio   181,546   162,549   162,5				January 1 -	January 1 -
Interest received from reserve deposits   229,469   213,169   213,169   213,169   213,169   214   8,079   214   8,079   215,169   215,				-	
Interest received from received sponsis			(1)	· · · · · · · · · · · · · · · · · · ·	· ·
1.3   Interest received from money market placements   5,968   4				249,409	213,619
Interest received from more market placements   5,988   4		*		-	-
15   Held-for-trading financial assets   12.24   1.106     1.5.2   Financial assets a thir value through profit and loss   1.24   1.106     1.5.3   Available-for-sade financial assets   17.259   12.1191     1.5.4   Investments held-to-maturity   7.693   23.232     1.5.4   Investments held-to-maturity   7.693   23.232     1.5.5   Available-for-sade financial assets   7.793   23.232     1.5.6   Finance loses income   9.45   1.775     1.7   Other interest income   8.7   13.6     1.8   TEREST EXPENSES   (2)   (12.285)   (10.481)     1.9   Interest on deposits   (2)   (12.285)   (10.481)     1.0   Interest income   (3.3596   (3.549					8,079
1.5.1   Held-for-trading financial assets   1.224   3.106				· ·	152 540
15.3   Available-for-self financial assets   172.899   124.191     15.4   Investments held-to-manurity   7.695   22.525     15.5   Available-for-self financial assets   172.899   124.191     15.6   Investments held-to-manurity   9.5   1.775     1.7   Other interest income   9.7   57   136     In INTEREST EXPENSES   (2)   (122.883)   (104.881)     1.8   Interest in funds borrowd   68.549   5.5946     2.1   Interest in funds borrowd   68.549   5.5946     2.2   Interest in funds borrowd   68.549   5.5946     2.3   Interest in funds borrowd   68.549   5.5946     2.4   Interest in securities issued   68.549   6.50378     2.5   Interest in securities issued   68.549   6.50378     2.5   Interest in securities issued   68.549   6.50378     2.5   Interest in securities issued   7.5946   6.50378     2.5   Interest in securities issued   7.5946   6.50378     2.5   Interest in securities issued   7.5946   7.5946     3.5   Interest in securities issued   7.5946   7.5946   7.5946     4.1   Non-cash loans   7.5946   7.5946   7.5946   7.5946     4.1   Non-cash loans   7.5946   7.5		*		· ·	
15.3   Available-for-self-framerial assets   17.2,89   12.419   1.515   1.51				1,224	3,100
1.5.4   Investments held-to-maturity		C 1		172 589	124 191
1.6				· ·	
1.7 Other interest mome		,			
II.   INTEREST EXPENSES   2   (122,833   (110,481)   2   2   1   1   1   1   2   2   2   2					· · · · · · · · · · · · · · · · · · ·
2.1   Interest on deposits			(2)		
2.3   Interest on money market borrowings   (33,938) (9,0.478)	2.1	Interest on deposits	. ,	-	-
2.4   Interest on securities issued	2.2	*		(68,549)	(55,946)
2.5   Other interest expense   (96)   (24)	2.3	Interest on money market borrowings		(53,938)	(50,478)
III.   NET INTEREST INCOME (1-11)	2.4	Interest on securities issued		-	(4,033)
IV. NET FEES AND COMMISSIONS INCOME   9,960   8,539	2.5	Other interest expense		(96)	(24)
4.1   Fees and commissions received     10,799   9,346   4.1.1   Non-cash leans   8,219   5,056   6.12   Other   2,580   4,290   4.2.2   Fees and commissions paid   (2) (2) (2) (2) (2) (2.1.2   Other   (3.2.2   Other   (3.3.2	III.	NET INTEREST INCOME (I - II)		315,546	265,681
4.1.1   Non-cash loans	IV.	NET FEES AND COMMISSIONS INCOME		9,960	8,539
4.12   Other   Cream   Commissions paid   Cream   Cr	4.1	Fees and commissions received		10,799	9,346
4.2.1   Non-cash loans   (2) (2) (2) (2) (4.2.2   Other   Non-cash loans   (2) (2) (2) (2) (2.2   4.2.2   Other   (837) (805) (805) (805) (807) (805					
42.1   Non-cash loans				· ·	
4.2.2 Other   (837)   (805)		*		, ,	
V.   DIVIDEND INCOME					
VI.   NET TRADING INCOME   (3)   1.786   (10,430)   6.1   Securities trading gains/ (losses)   (1,096)   (1,163)   6.2   Derivative financial instruments gains/losses   (6,402   (15,349)   6.3   Foreign exchange gains/losses (net)   (4)   17,649   15,1649   7.   VII.   OTHER OPERATING INCOME (III+IV-V+VI-VII)   372,637   303,948   7.   PROVISION FOR LOAN LOSSES AND OTHER RECEIVABLES (-)   (5)   (23,178)   (28,868)   7.   OTHER OPERATING EXPENSES (-)   (6)   (5,2183)   (48,423)   7.   NET OPERATING INCOME/(LOSS) (VIII-IX-X)   (5)   (23,178)   (28,868)   7.   NAMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER   (-)   (-)   (-)   7.   VII.   AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER   (-)   (-)   (-)   7.   VIV.   GAIN / (LOSS) ON NET MONETARY POSITION   (-)   (-)   (-)   7.   TAX PROVISION FOR CONTINUED OPERATIONS BEFORE TAXES (XI+X)   (7)   (57,655)   (43,651)   7.   VII.   NET PROFIT/(LOSS) FROM CONTINUED OPERATIONS (±)   (7)   (70,555)   (43,651)   7.   VII.   NET PROFIT/(LOSS) FROM CONTINUED OPERATIONS (±)   (-)   (-)   (-)   7.   VIII.   NECOME ON DISCONTINUED OPERATIONS (XV±XVI)   (-)   (-)   (-)   (-)   7.   VIII.   NECOME ON DISCONTINUED OPERATIONS (*)   (-)				, ,	· · ·
6.1 Securities trading gains/ (losses) 6.2 Derivative financial instruments gains/losses 6.3 Foreign exchange gains/slosses (net) 6.3 Foreign exchange gains/slosses (net) 7. OTHER OPERATING INCOME 7. OTHER OPERATING INCOME (III-IV-Y-V-IVII) 8. PROVISION FOR LOAN LOSSES AND OTHER RECEIVABLES (-) 8. OTHER OPERATING EXPENSES (-) 8. OTHER OPERATING INCOME (III-IV-Y-V-IVII) 8. V. OTHER OPERATING EXPENSES (-) 8. OTHER OPERATING INCOME (III-IV-Y-V-IVII) 8. V. OTHER OPERATING EXPENSES (-) 8. OTHER OPERATING INCOME (III-IV-Y-V-IVII) 8. V. OTHER OPERATING INCOME (III-IV-Y-V-IVII) 8. V. OTHER OPERATING INCOME (III-IV-Y-V-IVII) 8. V. OTHER OPERATING INCOME (III-IV-Y-V-IVII) 8. V. OTHER OPERATING INCOME (III-IV-X-X) 8. V. OTHER OPERATING INCOME (III-IV-X-X) 8. V. OTHER OPERATING INCOME (III-IV-X-X) 8. V. OTHER OPERATING INCOME (III-IV-X-X) 8. V. OTHER OPERATING INCOME (III-IV-X-X) 8. V. OTHER OPERATING INCOME (III-IV-X-X) 8. V. OTHER OPERATING INCOME (III-IV-X-X) 8. V. OTHER OPERATING INCOME (III-IV-X-X) 8. V. OTHER OPERATING INCOME (III-IV-X-X) 8. V. OTHER OPERATION (III-IV-X-X) 8. V. OTHER OPERATION (III-IV-X-X) 8. V. OTHER OPERATION (III-IV-X-X) 8. V. OTHER OPERATION (III-IV-X-X) 8. V. OTHER OPERATION (III-IV-X-X) 8. V. OTHER OPERATION (III-IV-X-X) 8. V. OTHER OPERATION (III-IV-X-X) 8. Income on assets held for sale 9. 1. V. OTHER OPERATION (III-IV-X-X) 9. LOSS FROM DISCONTINUED OPERATIONS (III-IV-X-X) 9. LOSS FROM DISCONTINUED OPERATIONS (III-IV-X-X) 9. LOSS FROM DISCONTINUED OPERATIONS (III-IV-X-X) 9. LOSS FROM DISCONTINUED OPERATIONS (III-IV-X-X) 9. LOSS FROM DISCONTINUED OPERATIONS (III-IV-X-X-X-X-X-X-X-X-X-X-X-X-X-X-X-X-X			(2)	· ·	· ·
6.2 Derivative financial instruments gains/losses 6.3 Foreign exchange gains/losses (net) 6.3 Foreign exchange gains/losses (net) 6.4 (17,649 7,1649			(3)		
6.3   Foreign exchange gains/losses (net)   (4)   17,649   15,169   15,169   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,169   17,649   15,16				, , , ,	, , ,
VII.         OTHER OPERATING INCOME         (4)         17,649         15,169           VIII.         TOTAL OPERATING INCOME (III+IV+V+VI+VII)         372,637         303,948           IX.         PROVISION FOR LOAN LOSSES AND OTHER RECEIVABLES (-)         (5)         (23,178)         (28,868)           X.         OTHER OPERATING EXPENSES (-)         (6)         (52,183)         (48,423)           XI.         NET OPERATING INCOME/(LOSS) (VIII-IX-X)         (6)         (52,183)         (48,423)           XI.         AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER         -         -         26,657           XII.         AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER         -		<u> </u>			
VIII.         TOTAL OPERATING INCOME (III+IV+V+VI-VII)         372,637         303,948           IX.         PROVISION FOR LOAN LOSSES AND OTHER RECEIVABLES (-)         (5)         (23,178)         (28,868)           X.         OTHER OPERATING EXPENSES (-)         (6)         (52,183)         (48,423)           XI.         NET OPERATING INCOME/(LOSS) (VIII-IX-X)         297,276         226,657           XII.         AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER         -         -           XIV.         GAIN / (LOSS) ON NEUTY METHOD         -         -           XIV.         GAIN / (LOSS) ON NET MONETARY POSITION         -         -           XV.         PROFIT!/(LOSS) FROM CONTINUED OPERATIONS BEFORE TAXES (XI+X         (8)         297,276         226,657           XVI.         TAX PROVISION FOR CONTINUED OPERATIONS (±)         (7)         (57,655)         (43,651)           16.1         Provision for current income taxes         (64,770)         (35,185)           16.2         Provision for deferred taxes         (64,770)         (35,185)           16.1         Provision for deferred taxes         (64,770)         (35,185)           16.2         Provision for deferred taxes         (7,115)         (8,466)           XVIII.         INCOME ON DISCONTINUED OPERATIONS (X			(4)	, , , ,	
IX.   PROVISION FOR LOAN LOSSES AND OTHER RECEIVABLES (-)   (5)   (23,178)   (28,868)   X.   OTHER OPERATING EXPENSES (-)   (6)   (52,183)   (48,423)			(4)	· ·	· ·
X. OTHER OPERATING EXPENSES (-) (6) (52,183) (48,423)   XI. NET OPERATING INCOME/(LOSS) (VIII-IX-X) (226,657   226,657   227,276   226,657   226		· · · · · · · · · · · · · · · · · · ·	(5)		
XI.   NET OPERATING INCOME/(LOSS) (VIII-IX-X)   297,276   226,657   XII.   AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER					
XIII.   AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER		* *	(*)		
XIV.   GAIN / (LOSS) ON NET MONETARY POSITION	XII.	, , , , , , , , , , , , , , , , , , , ,		_	· -
XV.         PROFIT/(LOSS) FROM CONTINUED OPERATIONS BEFORE TAXES (XI+X)         (8)         297,276         226,657           XVI.         TAX PROVISION FOR CONTINUED OPERATIONS (±)         (7)         (57,655)         (43,651)           16.1         Provision for current income taxes         (64,770)         (35,655)         (43,651)           16.2         Provision for deferred taxes         7,115         (8,466)           XVII.         NET PROFIT/(LOSS) FROM CONTINUED OPERATIONS (XV±XVI)         239,621         183,006           XVIII.         Income on assets held for sale         -         -           18.1         Income on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)         -         -           18.3         Income on other discontinued operations         -         -         -           XIX.         LOSS FROM DISCONTINUED OPERATIONS (-)         -         -         -           19.1         Loss from assets held for sale         -         -         -           19.2         Loss from assets held for sale         -         -         -           19.3         Loss from other discontinued operations         -         -         -           XXI.         TAX PROVISION FOR DISCONTINUED OPERATIONS (±)         -         -         -	XIII.	PROFIT / (LOSS) ON EQUITY METHOD		-	-
XVI.   TAX PROVISION FOR CONTINUED OPERATIONS (±)   (7)   (57,655)   (43,651)	XIV.	GAIN / (LOSS) ON NET MONETARY POSITION		-	-
16.1   Provision for current income taxes   (64,770)   (35,185)     16.2   Provision for deferred taxes   7,115   (8,466)     XVII.   NET PROFIT/(LOSS) FROM CONTINUED OPERATIONS (XV±XVI)   239,621   183,006     XVIII.   INCOME ON DISCONTINUED OPERATIONS   -   -     18.1   Income on assets held for sale   -   -     18.2   Income on other discontinued operations   -   -     18.3   Income on other discontinued operations   -   -     18.4   LOSS FROM DISCONTINUED OPERATIONS (-)   -   -     19.1   Loss from assets held for sale   -   -     19.2   Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)   -   -     19.3   Loss from other discontinued operations   -   -     19.4   Loss from other discontinued operations   -   -     19.5   Loss from other discontinued operations   -   -     2.1   Loss from other discontinued operations   -   -     2.2   Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)   -   -     2.1   Provision for current income taxes   -   -     21.1   Provision for current income taxes   -   -     21.2   Provision for current income taxes   -   -     21.3   Provision for deferred taxes   -   -     23.1   Group's profit/loss (XVII+XXII)   (9)   239,621   183,006     23.1   Group's profit/loss   239,621   183,006     23.2   Minority shares   -	XV.	PROFIT/(LOSS) FROM CONTINUED OPERATIONS BEFORE TAXES (XI+X	(8)	297,276	226,657
16.2 Provision for deferred taxes XVII. NET PROFIT/(LOSS) FROM CONTINUED OPERATIONS (XV±XVI) XVIII. INCOME ON DISCONTINUED OPERATIONS 18.1 Income on assets held for sale 18.2 Income on sale of associates, subsidiaries and jointly controlled entities (Joint vent.) 18.3 Income on other discontinued operations XIX. LOSS FROM DISCONTINUED OPERATIONS (-) 19.1 Loss from assets held for sale 19.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.) 19.3 Loss from other discontinued operations XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX) XXI. TAX PROVISION FOR DISCONTINUED OPERATIONS (±) 21.1 Provision for current income taxes 21.2 Provision for deferred taxes XXIII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI) XXIIII. NET PROFIT/LOSS (XVII+XXII) (9) 23.9 (239,621) 183,006 23.1 Group's profit/loss 239,621 183,006 23.2 Minority shares	XVI.	TAX PROVISION FOR CONTINUED OPERATIONS (±)	(7)	(57,655)	(43,651)
XVII. NET PROFITI/(LOSS) FROM CONTINUED OPERATIONS (XV±XVI)  XVIII. INCOME ON DISCONTINUED OPERATIONS  18.1 Income on assets held for sale  18.2 Income on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)  18.3 Income on other discontinued operations  XIX. LOSS FROM DISCONTINUED OPERATIONS (-)  19.1 Loss from assets held for sale  19.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)  19.3 Loss from other discontinued operations  XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX)  XXI. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)  21.1 Provision for current income taxes  21.2 Provision for deferred taxes  XXII. NET PROFITI/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)  XXIII. NET PROFITI/LOSS (XVII+XXII)  (9) 239,621  183,006  23.1 Group's profit/loss  4 183,006  23.2 Minority shares	16.1	Provision for current income taxes		(64,770)	(35,185)
XVIII. INCOME ON DISCONTINUED OPERATIONS  18.1 Income on assets held for sale  18.2 Income on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)  18.3 Income on other discontinued operations  XIX. LOSS FROM DISCONTINUED OPERATIONS (-)  19.1 Loss from assets held for sale  19.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)  19.3 Loss from other discontinued operations  XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX)  XXII. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)  21.1 Provision for current income taxes  21.2 Provision for deferred taxes  XXIII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)  XVIII. NET PROFIT/LOSS (XVII+XXII)  23.1 Group's profit/loss  Minority shares  -   18.2 Income on assets held for sale  -  -  -  -  -  -  -  -  -  -  -  -  -	16.2			7,115	(8,466)
18.1   Income on assets held for sale   -   -   -   -   -	XVII.	` /		239,621	183,006
Income on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)  IR.3 Income on other discontinued operations  XIX. LOSS FROM DISCONTINUED OPERATIONS (-)  19.1 Loss from assets held for sale  19.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)  19.3 Loss from other discontinued operations  XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX)  XXI. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)  21.1 Provision for current income taxes  21.2 Provision for deferred taxes  XXII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)  XVIII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)  XVIII. NET PROFIT/LOSS (XVII+XXII)  Group's profit/loss  Minority shares  - 183,006				-	-
Income on other discontinued operations  XIX. LOSS FROM DISCONTINUED OPERATIONS (-)  19.1 Loss from assets held for sale  19.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)  19.3 Loss from other discontinued operations  XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX)  XXI. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)  21.1 Provision for current income taxes  21.2 Provision for deferred taxes  XXII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)  XVIII. NET PROFIT/LOSS (XVII+XXII)  (9)  23.1 Group's profit/loss  Minority shares				-	-
XIX. LOSS FROM DISCONTINUED OPERATIONS (-)  19.1 Loss from assets held for sale  19.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)  19.3 Loss from other discontinued operations  XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX)  XXI. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)  21.1 Provision for current income taxes  21.2 Provision for deferred taxes  XXII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)  XVIII. NET PROFIT/LOSS (XVII+XXII)  (9)  23.1 Group's profit/loss  Minority shares				-	-
19.1 Loss from assets held for sale 19.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.) 19.3 Loss from other discontinued operations  XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX)  XXI. TAX PROVISION FOR DISCONTINUED OPERATIONS (±) 21.1 Provision for current income taxes 21.2 Provision for deferred taxes  XXII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)  XVIII. NET PROFIT/LOSS (XVII+XXII) 23.1 Group's profit/loss 49 23.2 Minority shares				-	-
19.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)  19.3 Loss from other discontinued operations  XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX)  XXI. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)  21.1 Provision for current income taxes  21.2 Provision for deferred taxes  XXII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)  XVIII. NET PROFIT/LOSS (XVII+XXII)  (9)  23.1 Group's profit/loss  Alignment of the first of the f		• • • • • • • • • • • • • • • • • • • •		-	-
19.3 Loss from other discontinued operations  XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX)  XXI. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)  21.1 Provision for current income taxes  21.2 Provision for deferred taxes  XXII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)  XVIII. NET PROFIT/LOSS (XVII+XXII)  23.1 Group's profit/loss  Winority shares				-	-
XX.   PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES (XVIII-XIX)   -				=	-
XXI.   TAX PROVISION FOR DISCONTINUED OPERATIONS (±)   -   -   -   -   -   -   -   -   -		•	II VIV	-	-
21.1   Provision for current income taxes   -		· · · · · · · · · · · · · · · · · · ·	ш-ліл)	-	-
21.2   Provision for deferred taxes   -     -		` '		-	-
XXII.   NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)   Composition of the profit/loss (XVII+XXII)   (9)   239,621   183,006   23.2   Minority shares   Composition of the profit of the pro				-	-
XVIII.       NET PROFIT/LOSS (XVII+XXII)       (9)       239,621       183,006         23.1       Group's profit/loss       239,621       183,006         23.2       Minority shares       -       -					- -
23.1       Group's profit/loss       239,621       183,006         23.2       Minority shares       -       -			(9)	239.621	183 006
23.2 Minority shares			(2)	· ·	
		* *			-
Dathings/(1058es) per share 0.166		Earnings/(losses) per share		0.218	0.166

# TÜRKİYE SINAİ KALKINMA BANKASI A.Ş.

Unconsolidated Statement of Profit-Loss Items Accounted for under Shareholders' Equity for the period ended September 30, 2012 (In Thousand of Turkish Lira)

		Reviewed	Reviewed
	PROFIT AND LOSS ITEMS ACCOUNTED FOR UNDER SHAREHOLDERS' EQUITY	CURRENT PERIOD	PRIOR PERIOD
		January 1-	January 1-
		September 30, 2012	September 30, 2011
I.	ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE		
	FINANCIAL ASSETS	96,930	(40,662)
II.	TANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
III.	INTANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
IV.	TRANSLATION DIFFERENCES FOR TRANSACTIONS IN FOREIGN CURRENCIES	-	-
v.	GAIN/LOSS ON DERIVATIVE FINANCIAL ASSETS HELD FOR CASH FLOW HEDGES (effective portion of fair value		
	differences)	-	-
VI.	GAIN/LOSS ON DERIVATIVE FINANCIAL ASSETS HELD FOR HEDGES OF NET INVESTMENT IN FOREIGN		
	OPERATIONS (effective portion)	-	-
VII.	EFFECTS OF CHANGES IN ACCOUNTING POLICIES AND CORRECTIONS OF ERRORS	-	-
VIII.	OTHER PROFIT/LOSS ITEMS ACCOUNTED FOR UNDER SHAREHOLDERS' EQUITY AS PER TAS	(5,111)	(58,732)
IX.	DEFERRED TAX OF VALUATION DIFFERENCES	(18,504)	6,299
X.	NET PROFIT/LOSS ACCOUNTED FOR DIRECTLY UNDER SHAREHOLDERS' EQUITY (I+II++IX)	73,315	(93,095)
XI.	CURRENT YEAR PROFIT/LOSS	239,621	183,006
1.1	Net changes in fair value of securities (Recycled to Profit/Loss)	(769)	(596)
1.2	Reclassification of and recycling derivatives accounted for cash flow hedge purposes to Income Statement	-	-
1.3	Recycling hedge of net investments in foreign operations to Income Statement	-	-
1.4	Other	240,390	183,602
XII.	TOTAL PROFIT/LOSS ACCOUNTED FOR THE CURRENT PERIOD (X±XI)	312,936	89,911

# TÜRKİYE SINAİ KALKINMA BANKASI A.Ş.

 $Unconcolidated\ Statement\ of\ Shareholders'\ Equity\ for\ the\ period\ ended\ September\ 30,2012$ 

(In Thousand of Turkish Lira)

CHANGES IN SHAREHOLDER'S EQUITY	Note Ref	Paid in Capital	Inflation on Paid in Capital	Share Premiums	Share Certificate Cancellation Profits	Legal Reserves	Statutory Reserves	Extra_ ordinary Reserves	Other Reserves	Current Period Net Income / (Loss)	Prior Period Net Income / (Loss)	Marketable securities value increase fund	Tangible and intangible assets revaluation differences	Bonus shares obtained from associates, subsi. and jointly controlled entities	Hedging funds	Acc. val. assets held for sale and from disc. op.	Total Equity Attributable to Parent	Minority Shares	
CURRENT PERIOD																			
(30/09/2012)																			
I. Opening Balance		800,000	374	-	-	95,361	47,510	140,375	2,920	-	255,342	(7,297)	31,174	-	-	-	1,365,759	-	1,365,759
Changes during the period		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
II. Increase/Decrease related to merger		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III. Marketable securities value increase fund		-	-	-	-	-	-	-	-	-	-	73,315	-	-	-	-	73,315	-	73,315
IV. Hedging funds (Effective portion)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1 Cash-flow hedge		-		-	-		-	-		-	-	-	-	-	-	-	-	-	-
4.2 Hedge of net investment in foreign operations		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V. Tangible assets revaluation differences		-	-	-	-	-	-	-	-	-	(3,983)	-	3,983	-	-	-	-	-	-
VI. Intangible assets revaluation differences			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Bonus shares obtained from associates, subsidiaries																			
and jointly controlled entities (Joint Vent.)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Foreign exchange differences		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. The disposal of assets  X. The reclassification of assets		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI. The effect of change in equities of associates on bank's equity XII. Capital increase		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.1 Cash		300,000	-	-	-	-	-	(163,000)	-	-	(137,000)	-	-	-	-	-	-	-	-
12.1 Casii 12.2 Internal sources		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII. Share issuance		300,000	-	-	-	-	-	(163,000)	-	-	(137,000)	-	-	-	-	-	-	-	-
XIV. Share cancellation profits		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV. The effect of inflation on paid-in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI. Other		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
XVII. Period net income		-	-	-	-	-	-	175	-	-	-	-	-	-	-	-	175	-	175
XVIII. Profit distribution		-	-	-	-					239,621	-	-	-	-	-	-	239,621	-	239,621
18.1 Dividends distributed		-	-	-	-	27,515	12,767	23,598	-	-	(114,359)	-	-	-	-	-	(50,479)		(50,479)
18.2 Transfers to reserves		-	-	-	-	-	10.5%	-	-	-	(50,479)	-	-	-	-	-	(50,479)	-	(50,479)
18.3 Other		-	-	-	-	27,515	12,767	23,598	-	-	(63,880)	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Closing Balance (I+II+III++XVI+XVII+XVIII)		1,100,000	374	-		122,876	60,277	1,148	2,920	239,621	-	66,018	35,157	-	-	-	1,628,391	-	1,628,391

# TÜRKİYE SINAİ KALKINMA BANKASI A.Ş.

Unconcolidated Statement of Shareholders' Equity for the period ended September 30, 2012 (In Thousand of Turkish Lira)

CHANGES IN SHAREHOLDER'S EQUITY	Note Ref	Paid in Capital	Inflation on Paid in Capital	Share Premiums	Share Certificate Cancellation Profits	Legal Reserves	Statutory Reserves	Extra_ ordinary Reserves	Other Reserves	Current Period Net Income / (Loss)	Prior Period Net Income / (Loss)	Marketable securities value increase fund	Tangible and intangible assets revaluation differences	Bonus shares obtained from associates, subsi. and jointly controlled entities	Hedging funds	Acc. val. assets held for sale and from disc. op.	Total Equity Attributable to Parent	Minority Shares	Total Shareholders Equity
PRÍOR PERÍOD																			
(30/09/2011)																			
I. Opening Balance Changes during the period		700,000	374	-	-	73,559	36,929	108,328	2,920	-	211,629	99,315	31,174	-	-	-	1,264,228	-	1,264,228
II. Increase/Decrease related to merger		-	-	-	-		-	-	-	-	-	-	-	-	-		-	-	-
III. Marketable securities value increase fund		-	-	-	-	-	-	-	-	-	-	(93,095)	-	-		-	(93,095)	-	(93,095)
IV. Hedging funds (Effective portion)				-	-		-	-	-	-		-	-	-			-	-	-
4.1 Cash-flow hedge		-		-	-		-		-	-		-	-	-			-		-
4.2 Hedge of net investment in foreign operations		-	-	-	-		-	-	-	-		-	-	-		-	-		-
V. Tangible assets revaluation differences		-		-	-		-		-	-		-	-	-			-		-
VI. Intangible assets revaluation differences		-	-	-	-		-		-	-		-	-	-			-		-
VII. Bonus shares obtained from associates, subsidiaries																			
and jointly controlled entities (Joint Vent.) VIII. Foreign exchange differences		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. The disposal of assets		_	_	-	-		-	-	-			-	-	-			-		-
X. The reclassification of assets				_	-		-	-	-	-		-	-	-		_	-		_
XI. The effect of change in equities of associates on bank's equity				_	-		-	-	_				-	-					_
XII. Capital increase		100,000			-		-		-	-	(100,000)		_	-		_	-		_
12.1 Cash			_	-	-		-	-	-	-		-	-	-		_	-	_	-
12.2 Internal sources		100,000	-	-	-		-	-	-	-	(100,000)	-	-	-			-		-
XIII. Share issuance					-		-		-	-		-	-	-			-		-
XIV. Share cancellation profits		-	-	-	-	-	-		-	-		-	-	-			-		-
XV. The effect of inflation on paid-in capital		-		-			-	-	-	-		-	_	-			-		-
XVI. Other		-		-	-	-	-		-	-		-	-	-			-	-	-
XVII. Period net income							-		-	183,006		-	-	-			183,006		183,006
XVIII. Profit distribution		-	-	-	-	21,802	10,581	32,047	-	-	(111,629)	-		-			(47,199)	1	(47,199)
18.1 Dividends distributed		-	-	-	-	-			-	-	(47,199)			-	-		(47,199)	1	(47,199)
18.2 Transfers to reserves		-	-	-	-	21,802	10,581	32,047	-	-	(64,430)	1		-	-			-	
18.3 Other		_	_	_	-	-	-	_	-	-		-	-	-			_		_
Closing Balance (I+II+III++XVI+XVII+XVIII)		800,000	374		-	95,361	47.510	140,375	2,920	183,006		6,220	31,174	-	·	_	1,306,940		1,306,940

TÜRKİYE SINAİ KALKINMA BANKASI A.Ş. Unconsolidated Statement of Cash Flow for September 30, 2012 (In Thousand of Turkish Lira)

			Reviewed CURRENT PERIOD	Reviewed PRIOR PERIOD
	STATEMENT OF CASH FLOWS	Note Ref	September 30, 2012	September 30, 2011
A.	CASH FLOWS FROM BANKING OPERATIONS			
1.1	Operating profit before changes in operating assets and liabilities		157,546	569,443
1.1.1	Interest received		360,220	394,879
1.1.2	Interest paid		(126,044)	(115,663
1.1.3	Dividends received		4,957	4,746
1.1.4	Fees and commissions received		10,799	9,346
1.1.5	Other income		24,051	(1,243
1.1.6	Collections from previously written off loans		1,960	5,778
1.1.7	Payments to personnel and service suppliers		(38,363)	(33,294
1.1.8	Taxes paid		(53,844)	(36,723
1.1.9	Others		(26,190)	341,617
1.2	Changes in operating assets and liabilities		103,641	(434,568)
1.2.1	Net (increase) decrease in financial assets		57,774	(39,287)
1.2.2	Net (increase) decrease in financial assets at fair value through profit or loss		-	-
1.2.3	Net (increase) decrease in due from banks and other financial institutions		-	_
1.2.4	Net (increase) decrease in loans		(754,007)	(686,583
1.2.5	Net (increase) decrease in other assets		44,102	(102,700
1.2.6	Net increase (decrease) in bank deposits		· -	•
1.2.7	Net increase (decrease) in other deposits		_	_
1.2.8	Net increase (decrease) in funds borrowed		454,702	439,510
1.2.9	Net increase (decrease) in matured payables		.5 .,7 02	.55,510
1.2.10	Net increase (decrease) in other liabilities		301,070	(45,508)
I.	Net cash provided from banking operations		261,187	134,875
В.	CASH FLOWS FROM INVESTING ACTIVITIES			
II.	Net cash provided from investing activities		(183,790)	(49,340)
2.1	Cash paid for purchase of entities under common control, associates and subsidiaries		(300)	(800)
2.2	Cash obtained from sale of entities under common control, associates and subsidiaries		-	392
2.3	Fixed assets purchases		(765)	(953)
2.4	Fixed assets sales		3,325	10,483
2.5	Cash paid for purchase of financial assets available for sale		(281,576)	(236,002
2.6	Cash obtained from sale of financial assets available for sale		-	-
2.7	Cash paid for purchase of investment securities		-	-
2.8	Cash obtained from sale of investment securities		95,787	177,795
2.9	Others		(261)	(255)
C.	CASH FLOWS FROM FINANCING ACTIVITIES			
III.	Net cash provided from financing activities		(50,481)	(237,943
3.1	Cash obtained from funds borrowed and securities issued		-	-
3.2	Cash used for repayment of funds borrowed and securities issued		(2)	(190,744
3.3	Capital increase		- ` `	·
3.4	Dividends paid		(50,479)	(47,199)
3.5	Payments for finance leases		-	-
3.6	Other		-	-
IV.	Effect of change in foreign exchange rate on cash and cash equivalents		(2,128)	9,275
v.	Net increase / (decrease) in cash and cash equivalents		24,788	(143,133
VI.	Cash and cash equivalents at beginning of the period		67,686	169,034
VII.	Cash and cash equivalents at end of the period		92,474	25,901